

2011-2012 Untaxed Income and Additional Financial Information

Student Name: _____

Student ID #: _____

Instructions: Please provide the following information concerning Untaxed Income and Additional Financial Information for the calendar year 2010. Do not leave any questions blank. If an answer is "zero," enter "0". Return the completed form to the Student Records and Financial Services Office. Fax number is (607) 587-4298 or mail to Student Records and Financial Services, Alfred State College, Alfred, NY 14802.

<u>Student/Spouse</u>	Untaxed Income	<u>Parent</u>
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported (but not limited to) on the W-2 Forms in Box 12 a-d, codes D, E, F, G, H, and S.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040 (line 15a minus 15b) or 1040A (line 11a minus 11b). DO NOT include Rollovers.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040 (line 16a minus 16b) or 1040A (line 12a minus 12b).	\$ _____
\$ _____	Child support RECEIVED for all dependent children listed in the FAFSA. Do not include foster care payments.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, Keough and other qualified plans from IRS Form 1040 (line 28 + line 32) or 1040A (line 17).	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040 (line 8b) or 1040A (line 8b).	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____
\$ _____	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and /or VA Educational Work-Study Allowances.	\$ _____
\$ _____	Any other untaxed income such as worker's compensation, disability, etc. Indicate type of benefit: _____	\$ _____
\$ _____	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____

Additional Financial Information

\$ _____	Child support PAID because of divorce or separation for children that do not reside with you.	\$ _____
\$ _____	Education Credits from Form 1040 (line 49) or Form 1040A (line 31).	\$ _____
\$ _____	Taxable earnings from needs-based employment programs (i.e., federal work-study).	\$ _____
\$ _____	Grant and scholarship aid reported to the IRS in your adjusted gross income (i.e., AmeriCorps).	\$ _____
\$ _____	Taxable combat pay reported in your adjusted gross income. DO NOT enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$ _____

I certify that the information included on this form is true and I am willing to provide additional documentation if requested.

Student's Signature

Date

Parent's Signature (if student is dependent)

Date